



Welcome to our practice! Thank you for choosing us for your dental care. Because your dental needs are our top priority, we strive to stay up-to-date with current research, techniques and technologies. We believe in open and honest communication, and the enclosed information is provided to ensure a smooth transition to our practice.

During your initial appointment, you will meet with one of our doctors first for a comprehensive examination in which we will evaluate your teeth, your gums, and any dental x-rays. We will listen carefully to your dental concerns and work together to develop a treatment plan to meet your oral health goals. Often, and as our scheduling allows, a dental cleaning can be completed the same day; however, a more complex medical history and/or dental needs may require a second appointment.

To assist us in providing a smooth and efficient consultation, please review and complete all included forms prior to your initial appointment. Please also bring with you a list of all current medications that you are taking. We have enclosed a Release of Records form for you to request your dental records and dental x-rays from your previous provider. Your personal health information is always kept private. Please call our office two days prior to your appointment to confirm that we have received your records.

PLEASE NOTE: If previous records and/or dental x-rays are not received, we will need to take updated dental x-rays so that our doctors can complete a thorough examination. These x-rays may not be covered by your dental insurance.

It is required that you arrive 15 minutes before your scheduled appointment so that we are able to have a record established by your appointment time. If you have dental insurance, please bring with you a copy of your insurance card and a photo ID.

IMPORTANT: All patients under the age of 18 are required to be accompanied by a parent/guardian.

Broken Appointment Policy: We require 48 hour notice for all new patients who may need to cancel or reschedule an initial appointment. If you do not provide 48 hours notice, it is possible that you will not be reappointed. Established patients are required to give 24 hour notice when rescheduling or canceling appointments, or they may be charged a \$40 broken appointment fee.

If you have further questions or concerns, please email us at [smile@parkwaydentalhealth.com](mailto:smile@parkwaydentalhealth.com) or call us at (937) 435-9110, and we will do our best to respond within 24 hours Monday - Thursday.

Welcome again, and we look forward to meeting you!

Sincerely,

Dr Potts, Dr Schamel and the Parkway Dental Team

We are complimented that you have selected us to provide dental care for you and your family.

## Patient Information

Date _____	Account # _____
Patient's Full Name _____ <small>Last First Middle</small>	
Address (Street) _____ (City) _____ (State) _____ (Zip) _____	
Home Ph. _____ Work Ph. _____ Birthdate _____ Social Security # _____	
Employer _____ Occupation _____ No. Years Employed _____	
Spouse's Full Name _____ <small>Last First Middle</small>	
Employer _____ Occupation _____ No. Years Employed _____	
Social Security # _____ Birthdate _____ Work Phone _____	
If patient is a minor, give parent's or guardian's name: _____	
Who may we thank for referring you to our office? _____	
In case of emergency, who should be notified? _____ Phone: _____	

## Responsible Party Information

*Name _____ <small>Last First Middle</small>	
*Residence _____ <small>Street City State Zip</small>	
*Mailing Address _____ <small>Street City State Zip</small>	
How long at this address _____	*Home Phone _____ *Work Phone _____
*Social Security # _____	*Birthdate _____ Relationship to Patient _____
* IF OTHER THAN ABOVE.	

## Insurance Information

Insured's Name _____	Insured's Soc. Sec. # _____
Insurance Company _____	Group No. _____
Insurance Co. Address _____	Ph. # _____
Do you have dual coverage? Yes _____ No _____ If yes: <b>Please complete the following secondary insurance information.</b>	
Insured's Name _____	Insured's Soc. Sec. # _____
Insurance Co. _____	Group No. _____ Local # _____
Insurance Co. Address _____	Ph. # _____
Insured's Employer _____	Ph. # _____

**To our Patients:** We feel our fees are fair, usual, customary and reasonable fees for the professional services provided. If you have dental insurance, please be reminded that this does not necessarily mean that you will be reimbursed the full amount of our fee. In such instances, please understand that you remain responsible for any unpaid fee.

Request for payment of benefits from any dental insurance does authorize our office to release any information acquired in the course of your examination or treatment. We require a completed insurance form for all visits.

Payment is expected at the time of service unless other financial arrangements are made.

There will be a monthly rebilling fee on any unpaid balance over 60 days.

We reserve the right to charge for excessive failed appointments.

I have read the above statements.

Signed \_\_\_\_\_



**DENTAL HISTORY**

PLEASE CIRCLE

Do you have a specific dental problem? Describe \_\_\_\_\_ YES NO

Do you have dental examinations on a routine basis? Last visit \_\_\_\_\_ YES NO

Do you brush and floss on a routine basis? How often? \_\_\_\_\_ YES NO

Do your gums ever bleed? \_\_\_\_\_ YES NO

Does food catch between your teeth? \_\_\_\_\_ YES NO

Are you interested in saving your teeth? \_\_\_\_\_ YES NO

Do you ever have popping, clicking, or discomfort in the jaw joint? \_\_\_\_\_ YES NO

Do you grind your teeth? \_\_\_\_\_ YES NO

Have you ever had trouble following tooth removal? \_\_\_\_\_ YES NO

Have your past experiences in a dental office always been positive? \_\_\_\_\_ YES NO

Do you smoke or chew tobacco products? \_\_\_\_\_ YES NO

When were your last complete x-rays taken? \_\_\_\_\_ YES NO

If patient is a child, do you desire your child to have complete dental services including fluoride and cavity detecting x-rays? YES NO

**MEDICAL HISTORY**

Name of family physician \_\_\_\_\_ Phone # \_\_\_\_\_

Are you under a physician's care now? Why? \_\_\_\_\_ YES NO

Are you taking any medications, pills or drugs? What? \_\_\_\_\_ YES NO

Are you allergic to any medications or substances? Please check box below: \_\_\_\_\_ YES NO

☐ Aspirin ☐ Penicillin ☐ Codeine ☐ Latex Rubber ☐ Metal ☐ Other

Has your physician ever recommended antibiotic pre-medication for your dental visits? \_\_\_\_\_ YES NO

FOR WOMEN: Are you pregnant or trying to get pregnant? \_\_\_\_\_ YES NO

Do you take oral contraceptives? \_\_\_\_\_ YES NO

Do you now have or have you ever had any of the following? Answer all questions by checking the appropriate box.

	YES	NO		YES	NO		YES	NO
Heart Trouble/Disease	<input type="checkbox"/>	<input type="checkbox"/>	Lung Disease	<input type="checkbox"/>	<input type="checkbox"/>	Excessive Bleeding	<input type="checkbox"/>	<input type="checkbox"/>
Heart murmur	<input type="checkbox"/>	<input type="checkbox"/>	Cancer	<input type="checkbox"/>	<input type="checkbox"/>	Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>
Heart Attack	<input type="checkbox"/>	<input type="checkbox"/>	Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	Epilepsy	<input type="checkbox"/>	<input type="checkbox"/>
Mitral Valve Prolapse	<input type="checkbox"/>	<input type="checkbox"/>	Stomach/Internal Disease	<input type="checkbox"/>	<input type="checkbox"/>	Stroke	<input type="checkbox"/>	<input type="checkbox"/>
Rheumatic Fever	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis A (Infectious)	<input type="checkbox"/>	<input type="checkbox"/>	Emotional Disorder	<input type="checkbox"/>	<input type="checkbox"/>
Heart Pacemaker	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis B (Serum)	<input type="checkbox"/>	<input type="checkbox"/>	X-ray Treatment	<input type="checkbox"/>	<input type="checkbox"/>
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis C	<input type="checkbox"/>	<input type="checkbox"/>	Chemotherapy	<input type="checkbox"/>	<input type="checkbox"/>
Low Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	Tuberculosis	<input type="checkbox"/>	<input type="checkbox"/>	Drug Addiction	<input type="checkbox"/>	<input type="checkbox"/>
AIDS or HIV+	<input type="checkbox"/>	<input type="checkbox"/>	Artificial Joint	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>

Do you have any high risk factors for exposure to AIDS/HIV? \_\_\_\_\_

Have you ever had any other serious illness not checked above? \_\_\_\_\_

Discuss \_\_\_\_\_

To the best of my knowledge, all of the information provided above is correct. If I have any changes in my health status or if my medicines change, I will inform the dentist and staff at the next appointment.

X \_\_\_\_\_ DATE \_\_\_\_\_

PATIENT SIGNATURE (PARENT OR GUARDIAN)

**MEDICAL UPDATES**

(for office use only)

Date Reviewed

Update

Date Reviewed

Update

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**HIPAA OMNIBUS RULE**

**PATIENT ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES  
AND CONSENT/ LIMITED AUTHORIZATION & RELEASE FORM**

You may refuse to sign this acknowledgement & authorization. In refusing we **may not be allowed** to process your insurance claims.

Date: \_\_\_\_\_

The undersigned acknowledges receipt of a copy of the currently effective Notice of Privacy Practices for this healthcare facility. A copy of this signed, dated document shall be as effective as the original.

**MY SIGNATURE WILL ALSO SERVE AS A PHI DOCUMENT RELEASE SHOULD I REQUEST TREATMENT OR RADIOGRAPHS BE SENT TO OTHER ATTENDING DOCTOR / FACILITIES IN THE FUTURE.**

\_\_\_\_\_  
Please **print** name of Patient

\_\_\_\_\_  
Please **sign** for Patient / Guardian of Patient

\_\_\_\_\_  
Legal Representative / Guardian

\_\_\_\_\_  
Relationship of Legal Representative / Guardian

Your comments regarding Acknowledgements or Consents: \_\_\_\_\_

HOW DO YOU WANT TO BE ADDRESSED WHEN SUMMONED FROM THE RECEPTION AREA:

☐ First Name Only   ☐ Proper Surname   ☐ Other \_\_\_\_\_

PLEASE LIST ANY OTHER PARTIES WHO CAN HAVE ACCESS TO YOUR HEALTH INFORMATION:

(This includes step parents, grandparents and any care takers who can have access to this patient's records):

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

I AUTHORIZE CONTACT FROM THIS OFFICE TO **CONFIRM MY APPOINTMENTS, TREATMENT & BILLING INFORMATION** VIA:

- ☐ Cell Phone Confirmation
- ☐ Home Phone Confirmation
- ☐ Work Phone Confirmation
- ☐ **Any of the Above**

I AUTHORIZE **INFORMATION ABOUT MY HEALTH** BE CONVEYED VIA:

- ☐ Cell Phone Confirmation
- ☐ Home Phone Confirmation
- ☐ Work Phone Confirmation
- ☐ **Any of the Above**

**Office Use Only**

As Privacy Officer, I attempted to obtain the patient's (or representatives) signature on this Acknowledgement but did not because:

- ☐ It was emergency treatment \_\_\_\_\_
- ☐ I could not communicate with the patient \_\_\_\_\_
- ☐ The patient refused to sign \_\_\_\_\_
- ☐ The patient was unable to sign because \_\_\_\_\_
- ☐ Other (please describe) \_\_\_\_\_

\_\_\_\_\_  
Signature of Privacy Officer

Date Reviewed and Signature of Patient

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date Reviewed and Signature of Patient

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



6450 Centerville Business Pkwy  
Centerville, OH 45459

## Records Release Request

Please complete this form and submit to your prior dental provider prior to your first appointment. Contact our office to make sure we have received your dental records before your appointment.  
Failure to do so may result in your appointment being rescheduled.

Date: \_\_\_\_\_

Patients Name: \_\_\_\_\_ DOB: \_\_\_\_\_

I hereby authorize (name of prior dental office) \_\_\_\_\_  
you to release any information or records regarding my dental history and/or treatment to:

**Parkway Dental Health**  
**6450 Centerville Business Parkway**  
**Centerville, OH 45459**  
**(937) 435-9110 ph**  
**(937) 435-0918 fx**

Digital forms and x-rays can be emailed to [smile@parkwaydentalhealth.com](mailto:smile@parkwaydentalhealth.com)

Please apply this request to the following family members:

_____	DOB: _____
_____	DOB: _____
_____	DOB: _____
_____	DOB: _____
_____	DOB: _____

Patients Signature: \_\_\_\_\_





## ***Consent for Dental Photography***

I \_\_\_\_\_ (Patient's name) the undersigned, do hereby authorize and consent to the use of photographs/videos/x-rays of me taken by Parkway Dental Health Professionals before, during, and after treatment. I grant them permission to reproduce, print and publish photographs taken of me in a professional publication or in the form of prints, film or slides in connection with articles and lectures dealing with the jaw or dental disorders. I specifically waive any claim for invasion of my personal privacy which might accrue to me on account of the use of such pictures without my express consent in each instance. I do consent to the use of my photographs or images or videos or x-rays for promotional purposes including but not limited to, advertising, website, social media, publicity, commercial or display of use, patient education, and in-office promotional education for Parkway Dental Health Professionals only. I further understand that if the photographs and/or images are used, my name or similar identifying information will not be used. No full face or comparable photos will be used without your additional express written authorization. I further acknowledge that my participation is voluntary and that I will not receive any compensation, financial or otherwise, with respect to the taking, use or publication of these photographs for any dental office publications. I acknowledge and agree that publication of photographs confers no rights of ownership or royalties whatsoever.

\_\_\_\_\_ (Initials) Yes, I grant consent

\_\_\_\_\_ (Initials) No, I do not grant consent

Patient's Name: \_\_\_\_\_ Date \_\_\_\_\_

Patient or Guardian Signature: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Parkway Dental Health Professionals  
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